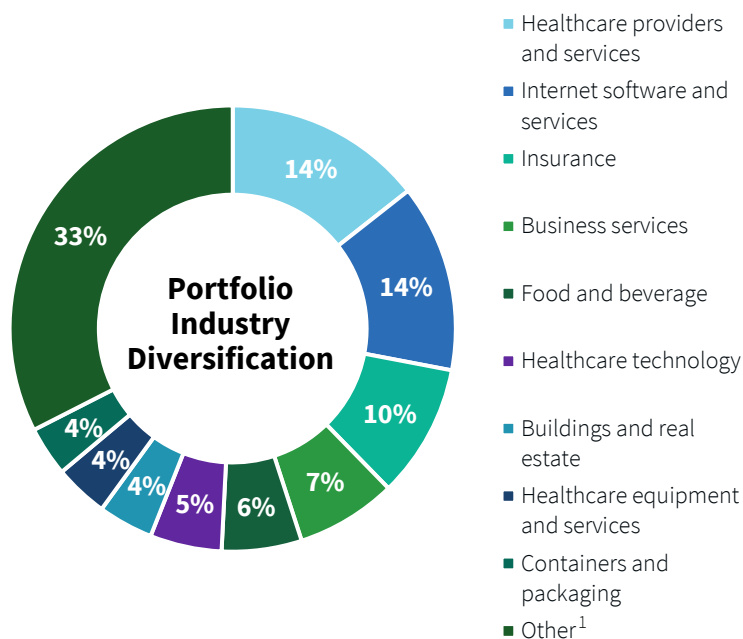


Owl Rock Core Income Corp.

Portfolio Holdings | 4Q 2022



Owl Rock Core Income Corp. (“ORCIC”) seeks to generate attractive income by originating loans to, and making debt investments in, U.S. middle market companies. ORCIC seeks to leverage Blue Owl’s significant institutional backing and deep relationships in the private equity market to generate investment opportunities that have attractive risk-adjusted return potential.



Portfolio Statistics

206
Portfolio Companies

90%
Senior Secured Loans

99%
Floating Rate Debt Investments²

Portfolio Company Statistics

91%
Private Equity Sponsored²

\$916M
Weighted Average Revenue²

\$212M
Weighted Average EBITDA²

Portfolio Holdings (in thousands)

Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 91.5% of Total Portfolio					
Innovation Ventures HoldCo, LLC	Food and beverage	1st Lien	\$269,500	SR + 6.25%	2.5%
Notorious Topco, LLC	Specialty Retail	1st Lien	\$229,525	SR + 6.75%	2.1%
Anaplan, Inc.	Internet software and services	1st Lien	\$229,024	SR + 6.50%	2.1%
The NPD Group, L.P.	Advertising and media	1st Lien	\$221,027	SR + 6.25% (incl. 2.75% PIK)	2.1%
Peter C. Foy & Associates Insurance Services, LLC	Insurance	1st Lien	\$193,626	SR + 6.00%	1.8%
Denali BuyerCo, LLC	Business services	1st Lien	\$192,006	L + 5.75%	1.8%
Pacific BidCo Inc.	Healthcare providers and services	1st Lien	\$157,343	SR + 5.75%	1.5%
CVET Midco 2, L.P.	Healthcare providers and services	2nd Lien	\$156,736	SR + 9.25%	1.5%
Tivity Health, Inc.	Healthcare providers and services	1st Lien	\$149,346	SR + 6.00%	1.4%
Alera Group, Inc.	Insurance	1st Lien	\$148,864	SR + 6.00%	1.4%

All portfolio references are based on fair value unless otherwise noted.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by the Owl Rock Core Income Corp. prospectus to individuals who meet minimum suitability requirements. This material is authorized only when it is accompanied or preceded by the prospectus and must be read in conjunction with the prospectus in order to fully understand all of the implications and risks of the offering to which the prospectus relates. Neither the SEC, the Attorney General of the State of New York nor any state securities commission has approved or disapproved of these securities or determined if the prospectus is truthful or complete. Any representation to the contrary is a criminal offense. Securities are offered through Blue Owl Securities LLC, member of FINRA/SIPC, as Dealer Manager.

Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 91.5% of Total Portfolio					
AmeriLife Holdings LLC	Insurance	1st Lien	\$148,855	SR + 5.75%	1.4%
PPV Intermediate Holdings, LLC	Healthcare providers and services	1st Lien	\$144,037	SR + 5.75%	1.4%
Phoenix Newco, Inc.	Healthcare providers and services	2nd Lien	\$137,200	SR + 6.50%	1.3%
Troon Golf, L.L.C.	Leisure and entertainment	1st Lien	\$133,262	L + 6.00%, L + 5.75%	1.3%
SimpliSafe Holding Corporation	Household products	1st Lien	\$126,116	SR + 6.25%	1.2%
Hg Genesis 9 SumoCo Limited	Asset Based Lending and Fund Finance	Unsecured	\$124,092	E + 7.00% PIK	1.2%
Asurion, LLC (2L)	Insurance	2nd Lien	\$119,040	L + 5.25%	1.1%
Diagnostic Services Holdings, Inc.	Healthcare providers and services	1st Lien	\$119,012	L + 5.50%	1.1%
Zendesk, Inc.	Internet software and services	1st Lien	\$116,550	SR + 6.50%	1.1%
Hissho Sushi Merger Sub, LLC	Food and beverage	1st Lien	\$114,562	+ 5.75%	1.1%
Engage Debtco Limited	Healthcare providers and services	1st Lien	\$108,909	SR + 5.75%	1.0%
Associations, Inc.	Buildings and real estate	1st Lien	\$108,812	SR + 6.50% (incl. 2.50% PIK)	1.0%
Plasma Buyer LLC	Healthcare providers and services	1st Lien	\$107,506	SR + 5.75%	1.0%
Guidehouse Inc.	Professional services	1st Lien	\$105,664	L + 6.25%	1.0%
Gaylord Chemical Company, L.L.C.	Chemicals	1st Lien	\$103,310	L + 6.50%, L + 6.00%	1.0%
BCPE Watson (DE) ORML, LP	Manufacturing	1st Lien	\$100,485	SR + 6.50%	1.0%
MHE Intermediate Holdings, LLC	Manufacturing	1st Lien	\$99,513	SR + 6.00%	0.9%
CSC MKG Topco LLC	Healthcare equipment and services	1st Lien	\$98,528	L + 5.75%	0.9%
CoreTrust Purchasing Group LLC	Business services	1st Lien	\$95,091	SR + 6.75%	0.9%
Apex Service Partners, LLC	Professional services	1st Lien	\$93,854	SR + 5.50%	0.9%
Smarsh Inc.	Financial services	1st Lien	\$92,442	SR + 6.50%	0.9%
Muine Gall, LLC	Financial services	1st Lien	\$92,218	L + 7.00% PIK	0.9%
Barracuda Networks, Inc.	Internet software and services	2nd Lien	\$89,054	SR + 7.00%	0.9%
Mario Purchaser, LLC	Household products	1st Lien	\$86,705	SR + 5.75%	0.8%
Indigo Buyer, Inc.	Containers and packaging	1st Lien	\$84,254	SR + 5.75%	0.8%
KPSKY Acquisition, Inc.	Business services	1st Lien	\$84,188	L + 5.50%, P + 4.50%	0.8%
Individual Foodservice Holdings, LLC	Distribution	1st Lien	\$83,947	SR + 6.25%, L + 6.25%	0.8%
Global Music Rights, LLC	Advertising and media	1st Lien	\$83,531	L + 5.50%, L + 5.75%	0.8%
Entertainment Benefits Group, LLC	Business services	1st Lien	\$82,756	SR + 4.75%	0.8%
Tahoe Finco, LLC	Internet software and services	1st Lien	\$82,146	L + 6.00%	0.8%
Unified Women's Healthcare, LP	Healthcare providers and services	1st Lien	\$80,664	SR + 5.25%	0.8%
Lignetics Investment Corp.	Consumer products	1st Lien	\$80,654	L + 6.00%	0.8%
Ascend Buyer, LLC	Containers and packaging	1st Lien	\$79,757	SR + 6.25%	0.8%
Inovalon Holdings, Inc.	Healthcare technology	1st Lien	\$79,368	SR + 6.25% (incl. 2.75% PIK)	0.8%
The Shade Store, LLC	Specialty Retail	1st Lien	\$77,892	SR + 6.00%	0.7%
CIG Emerald Holding LLC	Education	1st Lien	\$77,610	SR + 6.50%	0.7%
Interoperability Bidco, Inc.	Healthcare technology	1st Lien	\$77,091	L + 7.00%	0.7%
Rhea Parent, Inc.	Healthcare equipment and services	1st Lien	\$75,638	SR + 5.75%	0.7%
Knockout Intermediate Holdings I Inc.	Business services	1st Lien	\$70,956	SR + 5.75%	0.7%
Avalara, Inc.	Internet software and services	1st Lien	\$69,292	SR + 7.25%	0.7%

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Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 91.5% of Total Portfolio					
Natural Partners, LLC	Healthcare providers and services	1st Lien	\$67,204	L + 6.00%	0.6%
Fortis Solutions Group, LLC	Containers and packaging	1st Lien	\$66,307	L + 5.50%	0.6%
TC Holdings, LLC	Healthcare providers and services	1st Lien	\$64,228	SR + 5.00%	0.6%
OB Hospitalist Group, Inc.	Healthcare providers and services	1st Lien	\$63,100	L + 5.50%	0.6%
SWK BUYER, Inc.	Consumer products	1st Lien	\$59,390	SR + 5.25%	0.6%
SailPoint Technologies Holdings, Inc.	Internet software and services	1st Lien	\$58,568	SR + 6.25%	0.6%
Forta, LLC (f/k/a Help/Systems Holdings, Inc.)	Internet software and services	1st Lien	\$57,919	L + 4.75%	0.6%
Hyland Software, Inc. (2L)	Internet software and services	2nd Lien	\$57,188	L + 6.25%	0.5%
Engineered Machinery Holdings, Inc. (2L)	Manufacturing	2nd Lien	\$55,823	L + 6.50%, L + 6.00%	0.5%
Spotless Brands, LLC	Automotive	1st Lien	\$53,306	SR + 6.50%	0.5%
Vermont Aus Pty Ltd	Healthcare providers and services	1st Lien	\$52,739	SR + 5.50%	0.5%
BCPE Osprey Buyer, Inc.	Healthcare technology	1st Lien	\$52,104	L + 5.75%	0.5%
Packaging Coordinators Midco, Inc.	Healthcare equipment and services	2nd Lien	\$50,953	L + 7.00%	0.5%
Patriot Acquisition TopCo S.A.R.L	Healthcare equipment and services	1st Lien	\$50,283	SR + 6.75%	0.5%
Ministry Brands Holdings, LLC	Internet software and services	1st Lien	\$49,855	L + 5.50%	0.5%
Foundation Consumer Brands, LLC	Consumer products	1st Lien	\$49,586	L + 5.50%	0.5%
Imprivata, Inc.	Healthcare technology	2nd Lien	\$49,036	SR + 6.25%	0.5%
IG Investments Holdings, LLC	Human resource support services	1st Lien	\$48,831	L + 6.00%	0.5%
Fullsteam Operations, LLC	Business services	1st Lien	\$47,953	L + 7.50% (incl. 3.00% PIK)	0.4%
Dealer Tire, LLC	Distribution	Unsecured	\$47,842	SR + 8.00%	0.5%
KBP Brands, LLC	Food and beverage	1st Lien	\$46,973	SR + 6.50% (incl. 0.50% PIK)	0.4%
Diamondback Acquisition, Inc.	Business services	1st Lien	\$46,874	L + 5.50%	0.4%
Delta TopCo, Inc.	Internet software and services	2nd Lien	\$45,776	SR + 7.25%	0.4%
QAD, Inc.	Internet software and services	1st Lien	\$44,847	L + 6.00%	0.4%
Armstrong Bidco Limited	Internet software and services	1st Lien	\$44,342	SA + 5.25%	0.4%
PCF Midco II, LLC	Insurance	1st Lien	\$44,318	SR + 9.00% PIK	0.4%
Confluent Medical Technologies, Inc.	Healthcare equipment and services	2nd Lien	\$43,585	SR + 6.50%	0.4%
Cornerstone OnDemand, Inc. (2L)	Human resource support services	2nd Lien	\$42,800	L + 6.50%	0.4%
Inovalon Holdings, Inc.	Healthcare technology	2nd Lien	\$41,972	SR + 10.50% PIK	0.4%
CFS Brands, LLC	Food and beverage	1st Lien	\$41,858	L + 3.00%	0.4%
Aruba Investments Holdings, LLC	Chemicals	2nd Lien	\$39,535	SR + 7.75%	0.4%
ABB/Con-cise Optical Group LLC	Distribution	1st Lien	\$38,619	L + 7.50%	0.4%
Olaplex, Inc.	Consumer products	1st Lien	\$38,045	SR + 3.50%	0.4%
Shearer's Foods, LLC	Food and beverage	1st Lien	\$37,632	L + 3.50%	0.4%
Hyperion Refinance S.à r.l	Insurance	1st Lien	\$37,414	SR + 5.25%	0.4%
USIC Holdings, Inc. (2L)	Infrastructure and environmental services	2nd Lien	\$36,913	L + 6.50%	0.4%
AssuredPartners, Inc.	Insurance	1st Lien	\$36,567	L + 3.50%, SR + 4.25%, SR + 3.50%	0.3%
Tempo Buyer Corp.	Insurance	1st Lien	\$35,384	SR + 5.50%	0.3%
CoreLogic Inc.	Buildings and real estate	1st Lien	\$34,962	L + 3.50%	0.3%
AxiomSL Group, Inc.	Financial services	1st Lien	\$34,259	L + 6.50% L + 6.00% L + 5.75%	0.3%
Charter NEX US, Inc.	Containers and packaging	1st Lien	\$33,898	L + 3.75%	0.3%
Tamarack Intermediate, L.L.C.	Infrastructure and environmental services	1st Lien	\$32,640	SR + 5.75%	0.3%

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Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 91.5% of Total Portfolio					
KWOR Acquisition, Inc.	Insurance	1st Lien	\$32,402	L + 5.25%	0.3%
Pregis Topco LLC	Containers and packaging	2nd Lien	\$32,113	L + 6.75%	0.3%
Community Brands ParentCo, LLC	Education	1st Lien	\$31,115	SR + 5.75%	0.3%
Intelrad Medical Systems Incorporated	Healthcare technology	1st Lien	\$31,070	SR + 6.50%	0.3%
BCPE Empire Holdings, Inc.	Distribution	1st Lien	\$30,869	SR + 4.63%	0.3%
Computer Services, Inc.	Financial services	1st Lien	\$29,890	SR + 6.75%	0.3%
Ex Vivo Parent Inc.	Healthcare providers and services	1st Lien	\$29,816	L + 9.50%	0.3%
Pro Mach Group, Inc.	Manufacturing	1st Lien	\$29,740	L + 4.00%	0.3%
Packers Holdings, LLC	Business services	1st Lien	\$29,583	L + 3.25%	0.3%
ConAir Holdings LLC	Consumer products	2nd Lien	\$29,575	L + 7.50%	0.3%
Securonix, Inc.	Internet software and services	1st Lien	\$29,311	SR + 6.50%	0.3%
ConnectWise, LLC	Business services	1st Lien	\$28,437	L + 3.50%	0.3%
CivicPlus, LLC	Internet software and services	1st Lien	\$27,465	L + 6.75% (incl. 2.50% PIK) L + 6.25%	0.3%
Element Materials Technology	Professional services	1st Lien	\$27,388	SR + 4.25%	0.3%
Evolution BuyerCo, Inc.	Insurance	1st Lien	\$27,317	SR + 6.25%	0.3%
Power Stop, LLC	Automotive	1st Lien	\$26,798	L + 4.75%	0.3%
Athenahealth Group Inc.	Healthcare technology	1st Lien	\$26,339	SR + 3.50%	0.3%
REALPAGE, INC. (2L)	Buildings and real estate	2nd Lien	\$26,331	L + 6.50%	0.3%
Safe Fleet Holdings	Transportation	1st Lien	\$25,140	SR + 3.75%	0.2%
Acrisure, LLC	Insurance	1st Lien	\$24,377	SR + 5.75%, SR + 3.75%, L + 4.25%, L + 3.50%	0.2%
Ole Smoky Distillery, LLC	Food and beverage	1st Lien	\$24,345	SR + 5.25%	0.2%
Douglas Products and Packaging Company LLC	Chemicals	1st Lien	\$24,156	SR + 7.00%	0.2%
Apex Group Treasury LLC (1L)	Professional services	1st Lien	\$24,000	SR + 5.00%	0.2%
BCPE Nucleon (DE) SPV, LP	Internet software and services	1st Lien	\$23,952	L + 7.00%	0.2%
Confluent Medical Technologies, Inc.	Healthcare equipment and services	1st Lien	\$23,664	SR + 3.75%	0.2%
Barracuda Networks, Inc.	Internet software and services	1st Lien	\$23,485	SR + 4.50%	0.2%
Medline Borrower, LP	Healthcare equipment and services	1st Lien	\$23,411	L + 3.25%	0.2%
LTP Holdco, LLC	Household products	Unsecured	\$23,396	SR + 10.75% PIK	0.2%
Hyland Software, Inc. (1L)	Internet software and services	1st Lien	\$23,308	L + 3.50%	0.2%
SRS Distribution, Inc.	Distribution	1st Lien	\$23,052	L + 3.50%	0.2%
When I Work, Inc.	Internet software and services	1st Lien	\$22,858	L + 7.00% PIK, L + 6.00%	0.2%
GI Ranger Intermediate, LLC	Healthcare technology	1st Lien	\$22,642	SR + 6.00%	0.2%
HS Purchaser, LLC and Help/Systems Holdings, Inc.	Internet software and services	2nd Lien	\$22,500	SR + 6.75%	0.2%
Sovos Compliance, LLC	Professional services	1st Lien	\$22,383	L + 4.50%	0.2%
Grayshift, LLC	Internet software and services	1st Lien	\$22,281	SR + 7.50%	0.2%
Bayshore Intermediate #2, L.P.	Internet software and services	1st Lien	\$21,467	L + 7.75% PIK L + 6.75%	0.2%
Ping Identity Holding Corp.	Business services	1st Lien	\$21,458	SR + 7.00%	0.2%
Five Star Lower Holding LLC	Containers and packaging	1st Lien	\$21,275	SR + 4.25%	0.2%
Iconic IMO Merger Sub, Inc.	Healthcare technology	1st Lien	\$20,962	SR + 6.00%	0.2%
Asurion, LLC (1L)	Insurance	1st Lien	\$20,657	L + 3.00%	0.2%
Milan Laser Holdings LLC	Specialty Retail	1st Lien	\$20,424	SR + 5.00%	0.2%
Pediatric Associates Holding Company, LLC	Healthcare providers and services	1st Lien	\$20,394	L + 3.25%	0.2%

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Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 91.5% of Total Portfolio					
PointClickCare Technologies Inc.	Healthcare technology	1st Lien	\$19,503	SR + 4.00%	0.2%
Sophos Holdings, LLC	Internet software and services	1st Lien	\$19,480	L + 3.50%	0.2%
EET Buyer, Inc.	Internet software and services	1st Lien	\$19,399	L + 5.75%, L + 5.25%	0.2%
WP CityMD Bidco LLC	Healthcare providers and services	1st Lien	\$19,247	L + 3.25%	0.2%
Phoenix Newco, Inc.	Healthcare providers and services	1st Lien	\$19,084	SR + 3.25%	0.2%
MJH Healthcare Holdings, LLC	Healthcare providers and services	1st Lien	\$19,056	SR + 3.50%	0.2%
Cornerstone OnDemand, Inc. (1L)	Human resource support services	1st Lien	\$18,858	L + 3.75%	0.2%
Gloves Buyer, Inc. (1L)	Manufacturing	1st Lien	\$18,634	L + 8.25%, L + 4.00%	0.2%
Dessert Holdings	Food and beverage	1st Lien	\$18,315	L + 4.00%	0.2%
Brightway Holdings, LLC	Insurance	1st Lien	\$17,363	L + 6.50%	0.2%
Ultimate Baked Goods Midco, LLC	Food and beverage	1st Lien	\$16,310	L + 6.50%	0.2%
Ring Container Technologies Group, LLC	Containers and packaging	1st Lien	\$16,007	L + 3.50%	0.2%
TricorBraun Holdings	Containers and packaging	1st Lien	\$15,123	L + 3.25%	0.1%
Sophia, L.P.	Education	1st Lien	\$15,075	SR + 4.25%	0.1%
DERMATOLOGY INTERMEDIATE HOLDINGS III, INC	Healthcare equipment and services	1st Lien	\$15,016	SR + 4.25%	0.1%
Severin Acquisition, LLC	Education	1st Lien	\$14,747	SR + 3.00%	0.1%
Perforce Software, Inc.	Internet software and services	1st Lien	\$14,701	SR + 4.50%	0.1%
USRP Holdings, Inc.	Insurance	1st Lien	\$14,584	L + 5.50%	0.1%
Dodge Construction Network LLC	Buildings and real estate	1st Lien	\$14,547	SR + 4.75%	0.1%
Berlin Packaging	Containers and packaging	1st Lien	\$14,412	L + 3.75%	0.1%
Peraton Corp. (1L)	Aerospace and defense	1st Lien	\$14,377	SR + 3.75%	0.1%
Ivanti Software, Inc.	Internet software and services	2nd Lien	\$14,250	L + 7.25%	0.1%
CP PIK DEBT ISSUER, LLC	Internet software and services	Unsecured	\$14,100	SR + 11.75% PIK	0.1%
Osмосе Utilities Services, Inc.	Infrastructure and environmental services	1st Lien	\$14,022	L + 3.25%	0.1%
ManTech International Corporation	Aerospace and defense	1st Lien	\$13,828	SR + 5.75%	0.1%
Project Ruby Ultimate Parent Corp.	Healthcare technology	1st Lien	\$13,581	L + 3.25%	0.1%
Balrog Acquisition, Inc.	Food and beverage	1st Lien	\$13,548	L + 4.00%	0.1%
KUSRП Intermediate, Inc.	Insurance	1st Lien	\$13,499	L + 9.50% PIK	0.1%
REALPAGE, INC.	Buildings and real estate	1st Lien	\$13,478	L + 3.00%	0.1%
Hercules Borrower, LLC	Business services	1st Lien	\$13,062	L + 6.50%, L + 5.50%	0.1%
BW Holding, Inc.	Containers and packaging	1st Lien	\$12,950	SR + 4.00%	0.1%
Naked Juice LLC	Food and beverage	1st Lien	\$12,756	SR + 3.25%	0.1%
Thunder Purchaser, Inc.	Internet software and services	1st Lien	\$12,637	L + 5.75%	0.1%
Aruba Investments Holdings LLC	Chemicals	1st Lien	\$12,515	L + 7.75%, L + 3.75%	0.1%
Physician Partners, LLC	Healthcare providers and services	1st Lien	\$12,240	SR + 4.00%	0.1%
Gloves Buyer, Inc.	Manufacturing	2nd Lien	\$11,552	SR + 8.25%	0.1%
White Cap	Distribution	1st Lien	\$11,212	SR + 3.75%	0.1%
Apex Group Treasury LLC (2L)	Professional services	2nd Lien	\$11,037	L + 6.75%	0.1%
BTRS HOLDINGS INC.	Financial services	1st Lien	\$10,490	SR + 8.00%	0.1%
GovBrands Intermediate, Inc.	Internet software and services	1st Lien	\$10,395	L + 5.50%, P + 5.50%	< 0.1%
NMI Acquisitionco, Inc.	Financial services	1st Lien	\$10,329	L + 5.75%	< 0.1%
Acuris Finance US, Inc.	Financial services	1st Lien	\$10,304	SR + 4.00%	< 0.1%
OAC Holdings I Corp.	Automotive	1st Lien	\$10,223	SR + 5.00%	< 0.1%
Wrench Group LLC	Buildings and real estate	1st Lien	\$10,176	L + 4.00%	< 0.1%

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Debt Investments⁵: 91.5% of Total Portfolio					
Imprivata, Inc.	Healthcare technology	1st Lien	\$10,160	SR + 4.25%	< 0.1%
Sovos Brands Intermediate, Inc.	Food and beverage	1st Lien	\$9,858	L + 3.50%	< 0.1%
Motus Group, LLC	Transportation	2nd Lien	\$9,800	L + 6.50%	< 0.1%
Mavis Tire Express Services Topco Corp.	Automotive	1st Lien	\$9,378	SR + 4.00%	< 0.1%
CDK Global, Inc.	Specialty Retail	1st Lien	\$9,304	SR + 4.50%	< 0.1%
ClaimsXten	Healthcare technology	1st Lien	\$9,050	SR + 5.50%	< 0.1%
BrightView Landscapes	Business services	1st Lien	\$8,979	SR + 3.25%	< 0.1%
GS Acquisitionco, Inc.	Internet software and services	1st Lien	\$8,949	L + 5.75%	< 0.1%
Aptive Environmental, LLC	Household products	1st Lien	\$7,703	SR + 12.00% (incl. 6.00% PIK)	< 0.1%
Proofpoint, Inc. (2L)	Internet software and services	2nd Lien	\$7,181	L + 6.25%	< 0.1%
Covetrus, Inc.	Healthcare providers and services	1st Lien	\$6,999	SR + 5.00%	< 0.1%
Pluralsight, LLC	Education	1st Lien	\$6,351	L + 8.00%	< 0.1%
Balrog Acquisition, Inc.	Food and beverage	2nd Lien	\$5,940	SR + 7.00%	< 0.1%
Pike Corp.	Energy equipment and services	1st Lien	\$5,900	L + 3.00%	< 0.1%
Ideal Image Development, LLC	Specialty Retail	1st Lien	\$5,719	SR + 6.50%	< 0.1%
Pegasus BidCo B.V.	Food and beverage	1st Lien	\$5,321	SR + 4.25%	< 0.1%
Walker Edison Furniture Company LLC	Household products	1st Lien	\$5,214	L + 8.75% (incl. 3.00% PIK)	< 0.1%
ACR Group Borrower, LLC	Manufacturing	1st Lien	\$5,156	SR + 6.00%, L + 4.50%	< 0.1%
Formerra, LLC	Distribution	1st Lien	\$5,059	SR + 7.25%	< 0.1%
Bleriot US Bidco Inc.	Aerospace and defense	1st Lien	\$5,032	L + 4.00%	< 0.1%
Apex Service Partners Intermediate 2, LLC	Professional services	1st Lien	\$5,017	SR + 12.50% PIK, SR + 5.50%, SR + 5.25%	< 0.1%
Dealer Tire Financial, LLC	Distribution	1st Lien	\$4,973	SR + 4.50%	< 0.1%
Relativity ODA LLC	Professional services	1st Lien	\$4,971	L + 7.75% PIK	< 0.1%
MessageBird BidCo B.V.	Internet software and services	1st Lien	\$4,888	L + 6.75%	< 0.1%
Vistage International, Inc.	Professional services	1st Lien	\$4,863	SR + 5.25%	< 0.1%
Pregis Topco LLC	Containers and packaging	1st Lien	\$4,838	SR + 3.75%	< 0.1%
Engineered Machinery Holdings, Inc. (1L)	Manufacturing	1st Lien	\$4,783	L + 3.75%	< 0.1%
USIC Holdings, Inc. (1L)	Infrastructure and environmental services	1st Lien	\$4,704	L + 3.50%	< 0.1%
Aegion Corp.	Infrastructure and environmental services	1st Lien	\$4,617	L + 4.75%	< 0.1%
Quva Pharma, Inc.	Healthcare providers and services	1st Lien	\$4,608	L + 5.50%	< 0.1%
Peraton Corp. (2L)	Aerospace and defense	2nd Lien	\$4,599	L + 7.75%	< 0.1%
Delta TopCo, Inc.	Internet software and services	1st Lien	\$3,974	SR + 3.75%	< 0.1%
Canadian Hospital Specialties Limited	Healthcare equipment and services	1st Lien	\$3,587	C + 4.50%	< 0.1%
Proofpoint, Inc.	Internet software and services	1st Lien	\$3,101	L + 3.25%	< 0.1%
Corporation Service Company	Professional services	1st Lien	\$2,963	SR + 3.25%	< 0.1%
Access CIG, LLC	Business services	2nd Lien	\$2,373	L + 7.75%	< 0.1%
Velocity HoldCo III Inc.	Chemicals	1st Lien	\$2,351	L + 5.75%	< 0.1%
Granicus, Inc.	Internet software and services	1st Lien	\$2,155	L + 5.50%	< 0.1%
Appfire Technologies, LLC	Internet software and services	1st Lien	\$2,062	SR + 5.50%	< 0.1%
Holley Inc.	Automotive	1st Lien	\$2,027	L + 3.75%	< 0.1%
Southern Air & Heat Holdings, LLC	Household products	1st Lien	\$1,925	L + 4.50%	< 0.1%
Hg Saturn Luchaco Limited	Asset Based Lending and Fund Finance	Unsecured	\$1,874	S + 7.50% PIK	< 0.1%
Park Place Technologies, LLC	Telecommunications	1st Lien	\$1,076	SR + 5.00%	< 0.1%

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Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 91.5% of Total Portfolio					
BCTO BSI Buyer, Inc.	Internet software and services	1st Lien	\$1,059	SR + 8.00% PIK	< 0.1%
The Goldfield Corporation	Infrastructure and environmental services	1st Lien	\$983	SR + 6.25%	< 0.1%
Mitnick Corporate Purchaser, Inc.	Internet software and services	1st Lien	\$663	SR + 3.50%	< 0.1%
Natus Medical Incorporated	Healthcare equipment and services	1st Lien	\$468	SR + 5.50%	< 0.1%
Hercules Buyer, LLC	Business services	Unsecured	\$24	SR + 0.48% PIK	< 0.1%
Total Debt Investments			\$9,802,730		91.5%
Equity Investments⁵: 8.5% of Total Portfolio					
Associations Finance, Inc.	Buildings and real estate	Preferred Equity	\$218,299	12.00% PIK	2.1%
ORCIC Senior Loan Fund LLC	Investment Funds & Vehicles	Investment Funds & Vehicles	\$140,394	N/A	1.3%
Minerva Holdco, Inc.	Healthcare technology	Preferred Equity	\$96,206	10.75% PIK	0.9%
Fifth Season Investments LLC	Insurance	Common Equity	\$89,680	N/A	0.8%
Knockout Intermediate Holdings I Inc.	Business services	Preferred Equity	\$52,930	11.75% PIK	0.5%
Picard Holdco, Inc.	Internet software and services	Preferred Equity	\$51,929	SR + 12.00% PIK	0.5%
WMC Bidco, Inc.	Internet software and services	Preferred Equity	\$34,459	11.25% PIK	0.3%
CD&R Value Building Partners I, L.P.	Automotive	Common Equity	\$33,956	N/A	0.3%
PCF Holdco, LLC	Insurance	Common Equity	\$27,614	N/A	0.3%
Alpine-22	Internet software and services	Common Equity	\$17,000	N/A	0.2%
Zoro TopCo, L.P.	Internet software and services	Preferred Equity	\$15,982	12.50% PIK	0.2%
Zoro TopCo, Inc.	Internet software and services	Common Equity	\$13,802	N/A	0.1%
Maia Aggregator, LP	Healthcare equipment and services	Common Equity	\$13,711	N/A	0.1%
Sunshine Software Holdings, Inc.	Human resource support services	Preferred Equity	\$12,408	10.50% PIK	0.1%
Rhea Acquisition Holdings, LP	Healthcare equipment and services	Common Equity	\$11,964	N/A	0.1%
Metis HoldCo, Inc.	Automotive	Preferred Equity	\$11,632	7.00% PIK	0.1%
Hissho Sushi Holdings, LLC	Food and beverage	Common Equity	\$10,404	N/A	< 0.1%
Denali Holding LP	Business services	Common Equity	\$8,837	N/A	< 0.1%
Elliott Alto Co-Investor Aggregator L.P.	Internet software and services	Common Equity	\$6,530	N/A	< 0.1%
LSI Financing 1 DAC	Healthcare technology	Preferred Equity	\$6,175	N/A	< 0.1%
BCTO WIW Holdings, Inc.	Internet software and services	Common Equity	\$5,134	N/A	< 0.1%
Project Hotel California Co-Invest Fund, L.P.	Internet software and services	Common Equity	\$3,522	N/A	< 0.1%
KOBHG Holdings, L.P.	Healthcare providers and services	Common Equity	\$3,269	N/A	< 0.1%
BEHP Co-Investor II, L.P.	Healthcare technology	Common Equity	\$2,515	N/A	< 0.1%
KPCI Holdings, LP	Healthcare equipment and services	Common Equity	\$2,471	N/A	< 0.1%

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Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Equity Investments⁵: 8.5% of Total Portfolio					
Accelerate Topco Holdings, LLC	Insurance	Common Equity	\$2,435	N/A	< 0.1%
Evology LLC	Household products	Common Equity	\$1,940	N/A	< 0.1%
Brooklyn Lender Co-Invest 2, L.P.	Internet software and services	Common Equity	\$1,701	N/A	< 0.1%
Iconic IMO Merger Sub, Inc.	Healthcare technology	Common Equity	\$1,667	N/A	< 0.1%
AAM Series 2.1 Aviation Feeder, LLC	Asset Based Lending and Fund Finance	Common Equity	\$1,568	N/A	< 0.1%
Patriot Holdings SCSp	Healthcare equipment and services	Common Equity	\$1,244	8.00% PIK	< 0.1%
Insight CP (Blocker) Holdings, L.P.	Internet software and services	Common Equity	\$987	N/A	< 0.1%
ASP Conair Holdings LP	Consumer products	Common Equity	\$833	N/A	< 0.1%
Thunder Topco L.P.	Internet software and services	Common Equity	\$704	N/A	< 0.1%
GrowthCurve Capital Sunrise Co-Invest LP	Insurance	Common Equity	\$421	N/A	< 0.1%
Evolution Parent, LP	Insurance	Common Equity	\$270	N/A	< 0.1%
Dodge Construction Network Holdings, LP	Buildings and real estate	Common Equity	\$122	N/A	< 0.1%
Gloves Holdings, LP	Manufacturing	Common Equity	\$118	N/A	< 0.1%
Hercules Buyer, LLC	Business services	Common Equity	\$11	N/A	< 0.1%
MessageBird Holding B.V.	Internet software and services	Common Equity	\$6	N/A	< 0.1%
Dodge Construction Network Holdings, LP	Buildings and real estate	Preferred Equity	\$3	SR + 8.25% PIK	< 0.1%
Total Equity Investments⁵			\$904,854		8.5%
Total Debt Investments⁵			\$9,802,730		91.5%
Total Portfolio⁵			\$10,707,584		100.0%

All portfolio references are based on fair value unless otherwise noted.

Footnotes

- Other industries include Specialty retail (3%), Manufacturing (3%), Advertising and media (3%), Professional services (3%), Financial services (3%), Consumer products (2%), Household products (2%), Distribution (2%), Chemicals (2%), Automotive (1%), Education (1%), Investment funds and vehicles (1%), Asset based lending and fund finance (1%), Leisure and entertainment (1%), Human resource support services (1%), Infrastructure and environmental services (1%), Aerospace and defense (<1%), Energy equipment and services (<1%), Telecommunications (<1%), and Transportation (<1%). Numbers may not sum due to rounding.
- Data based on debt portfolio only. Statistics based on fair value and shown net of unfunded commitment amounts. Fair Value is determined in good faith by ORCIC's board of directors and reviewed by the adviser's valuation committee. Valuations may change over time. Revenue and EBITDA figures exclude certain investments that fall outside our typical borrower profile. Revenue and EBITDA figures represent weighted averages of 85.9% of ORCIC's debt portfolio.
- Debt investments are shown as "Doing Business As" names. Please refer to the 10-K or 10-Q for actual borrower names. Holdings are subject to change and there is no assurance any investment will remain in our portfolio.
- L = LIBOR (London Interbank Offered Rate), the average interest rate at which leading banks borrow funds of a sizeable amount from other banks in the London market. LIBOR is the most widely used "benchmark" or reference rate for short term interest rates. SR = SOFR (Secured Overnight Financing Rate) G = GBPLIBOR (British pound sterling LIBOR). S = SONIA (Sterling Overnight Indexed Average), measures the rate paid by banks on overnight funds. P = Prime, a commonly used, short-term interest rate in the banking system of the United States. C = CDOR (Canadian Dollar Offered Rate) E = EURIBOR (Euro Interbank Offered Rate). The United Kingdom's Financial Conduct Authority (the "FCA"), which regulates LIBOR, announced that it will not compel panel banks to contribute to LIBOR after 2021 (or June 30, 2023 as it relates to US Dollar LIBOR, which is the predominant benchmark of our loans), which would require a successor benchmark rate in all jurisdictions. The elimination of or changes to LIBOR could have an adverse impact on the market value of and/or transferability of any LIBOR-linked securities, loans, and other financial obligations or extensions of credit held by or due to us or on our overall financial condition or results of operations. If LIBOR ceases to exist, we will need to renegotiate the credit agreements extending beyond 2021 (or June 2023) with our portfolio companies that utilize LIBOR as a factor in determining the interest rate, in order to replace LIBOR with the new standard that is established. Following the replacement of LIBOR, some or all of these credit agreements may bear interest at a lower interest rate, which could have an adverse impact on the value of our investments in these portfolio companies.
- Numbers may not sum due to rounding.

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Summary of Risk Factors

An investment in Owl Rock Core Income Corp. (“ORCIC”) is speculative and involves a high degree of risk, including the risk of a substantial loss of investment, as well as substantial fees and costs, all of which can impact an investor's return. The following are some of the risks involved in an investment in ORCIC's common shares; however, an investor should carefully consider the fees and expenses and information found in the “Risk Factors” section of the ORCIC prospectus before deciding to invest:

- You should not expect to be able to sell your shares regardless of how ORCIC performs and you should consider that you may not have access to the money you invest for an indefinite period of time. An investment in shares of ORCIC's common stock is not suitable for you if you need access to the money you invest.
- ORCIC does not intend to list its shares on any securities exchange and does not expect a secondary market in its shares to develop. As a result, you may be unable to reduce your exposure in any market downturn. If you are able to sell your shares before a liquidity event is completed, you will likely receive less than your purchase price.
- ORCIC has implemented a share repurchase program pursuant to which it intends to conduct quarterly repurchases of a limited number of outstanding shares of its common stock. ORCIC's board of directors has complete discretion to determine whether ORCIC will engage in any share repurchase, and if so, the terms of such repurchase. ORCIC's share repurchase program will include numerous restrictions that may limit your ability to sell your shares. As a result, share repurchases may not be available each month. While ORCIC intends to continue to conduct quarterly tender offers as described above, it is not required to do so and may suspend or terminate the share repurchase program at any time.
- Distributions on ORCIC's common stock may exceed ORCIC's taxable earnings and profits, particularly during the period before it has substantially invested the net proceeds from its public offering. Therefore, portions of the distributions that ORCIC pays may represent a return of capital to you for U.S. federal tax purposes. A return of capital is a return of a portion of your original investment in shares of ORCIC common stock. As a result, a return of capital will (i) lower your tax basis in your shares and thereby increase the amount of capital gain (or decrease the amount of capital loss) realized upon a subsequent sale or redemption of such shares, and (ii) reduce the amount of funds ORCIC has for investment in portfolio companies. ORCIC has not established any limit on the extent to which it may use offering proceeds to fund distributions.
- Distributions may also be funded in significant part, directly or indirectly, from (i) the waiver of certain investment advisory fees, that will not be subject to repayment to the Adviser and/or (ii) the deferral of certain investment advisory fees that may be subject to repayment to the Adviser and/or (iii) the reimbursement of certain operating expenses, that will be subject to repayment to the Adviser and its affiliates. Significant portions of distributions may not be based on investment performance. In the event distributions are funded from waivers and/or deferrals of fees and reimbursements by ORCIC's affiliates, such funding may not continue in the future. If ORCIC's affiliates do not agree to reimburse certain of its operating expenses or waive certain of their advisory fees, then significant portions of ORCIC's distributions may come from offering proceeds or borrowings. The repayment of any amounts owed to ORCIC's affiliates will reduce future distributions to which you would otherwise be entitled.
- The payment of fees and expenses will reduce the funds available for investment, the net income generated, the funds available for distribution and the book value of the common shares. In addition, the fees and expenses paid will require investors to achieve a higher total net return in order to recover their initial investment. Please see ORCIC's prospectus for details regarding its fees and expenses.
- ORCIC intends to invest in securities that are rated below investment grade by rating agencies or that would be rated below investment grade if they were rated. Below investment grade securities, which are often referred to as “junk,” have predominantly speculative characteristics with respect to the issuer's capacity to pay interest and repay principal. They may also be illiquid and difficult to value.
- The Adviser and its affiliates face a number of conflicts with respect to ORCIC. Currently, the Adviser and its affiliates manage other investment entities, including Owl Rock Capital Corporation and Owl Rock Capital Corporation II, and are not prohibited from raising money for and managing future investment entities that make the same types of investments as those ORCIC targets. As a result, the time and resources that the Adviser devotes to ORCIC may be diverted. In addition, ORCIC may compete with any such investment entity also managed by the Adviser for the same investors and investment opportunities. Furthermore, the Adviser may face conflicts of interest with respect to services it may perform for companies in which ORCIC invests as it may receive fees in connection with such services that may not be shared with ORCIC.
- The incentive fee payable by ORCIC to the Adviser may create an incentive for the Adviser to make investments on ORCIC's behalf that are risky or more speculative than would be the case in the absence of such compensation arrangements. ORCIC may be obligated to pay the Adviser Incentive fees even if ORCIC incurs a net loss due to a decline in the value of its portfolio and even if its earned interest income is not payable in cash.
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Important Information

Unless otherwise indicated, the Report Date referenced herein is December 31, 2022.

Past performance is not a guide to future results and is not indicative of expected realized returns.

Assets Under Management (“AUM”) refers to the assets that we manage and are generally equal to the sum of (i) net asset value (“NAV”); (ii) drawn and undrawn debt; and (iii) uncalled capital commitments.

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